

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended	<b>30<sup>th</sup> September, 2022</b>	
2. ISIN	INE202H01019	
3. Face Value	Equity – Rs. 10/- each share	
4. Name of the Company	<b>KERNEX MICROSYSTEMS (INDIA)LIMITED</b>	
5. Registered Office Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005	
6. Correspondence Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005	
7. Telephone No.	+91 8414667601	
8. Email address	acs@kernex.in	
9. Names of the Stock Exchanges where the company's securities are listed.	BSE Limited, NSE	
	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10. Issued Capital	1,37,99,655	100.00
11. Listed Capital	1,37,99,655	100.00
12. Held in Dematerialization Form in CDSL	49,04,897	35.54
13. Held in Dematerialization Form in NSDL	83,20,867	60.30
14. Physical	5,73,891	4.16
15. Total No. of Shares (12+13+14)	1,37,99,655	100.00
16. Reasons for Differences, if any	NA	

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
Preferential Issue	15,25,000 (Equity Shares) & 6,00,000 (Warrants)	Applied for In-Prin. Appr.	BSE Limited & NSE	NA	NA	BSE Limited & NSE

18. Register of Members is Updated (Yes / No)

Yes

If not, updated up to which date: N A

19. Reference of previous quarter with regard to excess dematerialized shares, if any

NA



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20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.

	No of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Details of the Compliance Officer of the Company:

Name	Telephone No.	E-mail ID
Mr. K Prasada Rao Company Secretary & Compliance Officer ACS No. 47901	+91 8414667601	acs@kernex.in

23. Details of the Auditor:

Name & Registration No	Address	Telephone No.	E-mail ID.
CS D.S Rao C P No. 14487	P S Rao & Associates, Company Secretaries 6-3-347-22/2, Flat-10, 4 <sup>th</sup> Floor, Dwarakapuri Colony, Panjagutta, Hyderabad-82.	(040) 23352186	rao_ds7@yahoo.co.in

24. Appointment of Common Agency for the Share Registry Work:

Name	Address	Telephone No.	E-mail ID
M/s. Kfin Technologies Limited	Karvy Selenium, Tower B, Plot No-31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032	040-67162222	@ einward.ris@kfintech.com

25. Any other detail that the auditor may like to provide (e.g. De-listing from SE, Company changed its name its):

- a. During the quarter, The Company has made an application for obtaining In-Principle Approval for issue and allotment of 15,25,000 equity shares and 6,00,000 Warrants and same was pending for approval with the BSE Limited & NSE.

Place: Hyderabad  
Date: 26/10/2022



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PEER REVIEW CER NO.: 1817/2022