



RECONCILIATION OF SHARE CAPITAL AUDIT

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|--|--|
| 1. For Quarter Ended | 31st December, 2018 |
| 2. ISIN | INE202H01019 |
| 3. Face Value | Equity – Rs. 10/- each share |
| 4. Name of the Company | KERNEX MICROSYSTEMS (INDIA) LTD. |
| 5. Registered Office Address | Plot No. 38 (part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005 |
| 6. Correspondence Address | Plot No. 38 (part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005 |
| 7. Telephone No. Fax Nos. | +91 90300 17501 |
| 8. Email address | acs@kernex.in |
| 9. Names of the Stock Exchanges where the company's securities are listed. | BSE Limited, NSE |

| | Number of Shares | % of Total Issued Capital |
|--|-------------------------|----------------------------------|
| 10. Issued Capital | 1,24,99,655 | 100.00 |
| 11. Listed Capital | 1,24,99,655 | 100.00 |
| 12. Held in Dematerialization Form in CDSL | 27,16,031 | 21.73 |
| 13. Held in Dematerialization Form in NSDL | 92,09,731 | 73.68 |
| 14. Physical | 5,73,893 | 4.59 |
| 15. Total No. of Shares (12+13+14) | 1,24,99,655 | 100.00 |
| 16. Reasons for Differences, if any | N A | |

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below: Not Applicable

| Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. Appr. Pending for SE (Specify Names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| -- | -- | -- | -- | -- | -- | -- |

18. Register of Members is Updated (Yes / No)

Yes

If not, updated up to which date: N A

19. Reference of previous quarter with regard to excess dematerialized shares, if any

N A

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA



[Handwritten signature]

21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.

| | No of Requests | No. of Shares | Reasons for Delay |
|-------------------------------|----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Details of the Compliance Officer of the Company:

| Name | Telephone No. | Fax No. |
|---|-----------------|---------|
| Mr. K Prasada Rao (M No. 47901) Company Secretary & Compliance Officer | +91 90300 17501 | - |

23. Details of the Auditor:

| Name & Registration No | Address | Telephone No. | Tele Fax No. |
|--------------------------|--|---------------|---------------|
| D.S Rao C P No. 14487 | P S Rao & Associates, Company Secretaries 6-3-347-22/2, Flat-10, 4 th Floor, Dwarakapuri Colony, Panjagutta, Hyderabad-82. | (040)23352186 | (040)23352185 |

24. Appointment of Common Agency for the Share Registry Work: Yes

| Name | Address | Telephone No. | Fax No. |
|------------------------------------|---|---------------|---------|
| M/s. Karvy Fintech Private Limited | Karvy Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032 | 040-67162222 | - |

25. Any other detail that the auditor may like to provide (e.g. De-listing from SE, Company changed its name its):

During the period under review Registrar and Transfer Agent has received requests for dematerialization of 19 Equity Shares and the same was processed accordingly.

Place: Hyderabad
Date: 22/01/2019

For PS Rao & Associates,
Company Secretaries



D.S Rao
D.S Rao
Company Secretary
C P No: 14487