

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	31st December 2022
2. ISIN	INE202H01019
3. Face Value	Equity - Rs. 10/- each share
4. Name of the Company	KERNEX MICROSYSTEMS (INDIA) LTD.
5. Registered Office Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005
6. Correspondence Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005
7. Telephone No. Fax Nos.	+91 8414667601
8. Email address	acs@kernex.in
9. Names of the Stock Exchanges where the company's securities are listed.	BSE Limited, NSE

	Number of Shares	% of Total Issued Capital
10. Issued Capital	1,37,99,655	100.00
11. Listed Capital	1,37,99,655	100.00
12. Held in Dematerialization Form in CDSL	50,36,653	36.50
13. Held in Dematerialization Form in NSDL	81,89,111	59.34
14. Physical	5,73,891	4.16
15. Total No. of Shares (12+13+14)	1,37,99,655	100.00
16. Reasons for Differences, if any	NA	

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

18. Register of Members is Updated (Yes / No) Yes

If not, updated up to which date: N A

19. Reference of previous quarter with regard to excess dematerialized shares, if any N A

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA

21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for the delay.

	No of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Details of the Compliance Officer of the Company:

Name	Telephone No.	Fax No.
Mr. K Prasada Rao (M No. 47901) Company Secretary & Compliance Officer	+91 8414667601	-

23. Details of the Auditor:

Name & Registration No	Address	Telephone No.	E-Mail ID
D.S Rao C P No. 14487	6-3-347-22/2, Flat-10, 4 th Floor, Dwarakapuri Colony, Panjagutta, Hyderabad-82.	(040) 23352186	rao_ds7@yahoo.co.in

24. Appointment of Common Agency for the Share Registry Work: Yes

Name	Address	Telephone No.	Fax No.
M/s. Kfin Technologies Limited	Karvy Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032	040-67162222	-

25. Any other detail that the auditor may like to provide (e.g. De-listing from SE, Company changed its name its):

- a. During the quarter, the Company received an In-Principal Approval for issue and allotment of 15,25,000 equity shares and 6,00,000 Warrants from BSE Limited & NSE, and the Company allotted 10,59,767 equity shares of Rs.10/- each at a Premium of Rs.256/- each and 6,00,000 share warrants at a price of Rs.266/- each on Preferential Basis.

Place: Hyderabad

Date: 24.01.2023



CS D.S RAO, PCS

C P No: 14487

UDIN: A012394D003040892

PEER REVIEW CER NO:1817/2022