



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended	<b>31<sup>st</sup> March 2024</b>
2. ISIN	INE202H01019
3. Face Value	Equity – Rs. 10/- each share
4. Name of the Company	<b>KERNEX MICROSYSTEMS (INDIA) LTD.</b>
5. Registered Office Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005
6. Correspondence Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat Raviryal Village, Maheswaram Mandal, Hyderabad-500005
7. Telephone No. Fax Nos.	+91 8414667601
8. Email address	acs@kernex.in
9. Names of the Stock Exchanges where the company's securities are listed.	BSE Limited, NSE

	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10. Issued Capital	1,67,59,422	100.00
11. Listed Capital	1,67,59,422	100.00
12. Held in Dematerialization Form in CDSL	61,44,865	36.67
13. Held in Dematerialization Form in NSDL	1,01,55,256	60.59
14. Physical	4,59,301	2.74
15. Total No. of Shares (12+13+14)	1,67,59,422	100.00
16. Reasons for Differences, if any	NA	

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
Preferential Issue	1,50,000*	Applied	Yes	NA	NA	No
Preferential Issue	6,50,000*	Applied	Yes	NA	NA	No
Preferential Issue	1,00,000*	Applied	Yes	NA	NA	No
Preferential Issue	4,00,000*	Applied	Yes	NA	NA	No

\* During the period, the Company Received Listing and trading approval.

18. Register of Members is Updated (Yes / No)  Yes

If not, updated up to which date: N A

19. Reference of previous quarter with regard to excess dematerialized shares, if any  N A



20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.

	No of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Details of the Compliance Officer of the Company:

Name	Telephone No.	Fax No.
Mr. K Prasada Rao (M No. 47901) Company Secretary & Compliance Officer	+91 8414667601	-

23. Details of the Auditor:



Name & Registration No	Address	Telephone No.	Email id
CS D.S Rao C P No. 14487	6-3-347-22/2, Flat-10, 4 <sup>th</sup> Floor, Dwarakapuri Colony, Panjagutta, Hyderabad-82.	040-23352186	rao_ds7@yahoo.co.in

24. Appointment of Common Agency for the Share Registry Work:

Name	Address	Telephone No.	Email id
M/s. Kfin Technologies Limited	Karvy Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032.	040-67162222	Einward.ris@kfintech. com

25. Any other detail that the auditor may like to provide (e.g. De-listing from SE, Company changed its name its): *During the period under review, the company/its Registrar and Share Transfer Agent received 3 requests for dematerialization of 1,09,122 shares and the same have been processed accordingly.*

Place: Hyderabad  
Date: 16/04/2024

  
  
CS D.S RAO; PCS  
C P No: 14487  
UDIN: A012394F000146187  
PEER REVIEW CER NO: 1817/2022