



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	31st December 2023	
2. ISIN	INE202H01019	
3. Face Value	Equity – Rs. 10/- each share	
4. Name of the Company	KERNEX MICROSYSTEMS (INDIA) LTD.	
5. Registered Office Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat, Raviryal Village, Maheswaram Mandal, Hyderabad-500005	
6. Correspondence Address	Plot No. 38(part) to 4, Survey No. 1/1, Kancha Imarat, Raviryal Village, Maheswaram Mandal, Hyderabad-500005	
7. Telephone No. Fax Nos.	+91 8414667601	
8. Email address	acs@kernex.in	
9. Names of the Stock Exchanges where the company's securities are listed.	BSE Limited National Stock Exchange of India Limited	
	Number of Shares	% of Total Issued Capital
10. Issued Capital*	1,67,59,422	100.00
11. Listed Capital	1,54,59,422	92.24
12. Held in Dematerialization Form in CDSL	52,13,845	31.11
13. Held in Dematerialization Form in NSDL	96,77,154	57.74
14. Physical	5,68,423	3.39
15. Total No. of Shares (12+13+14)	1,54,59,422	92.24
16. Reasons for Differences, if any	*Difference between 10 & 15: The Company has Issued 13,00,000 equity shares upon conversion of 13,00,000 warrants on preferential basis vide special resolution passed by the shareholders on 30.09.2023,	

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
Preferential Issue	1,50,000	Yes	No	NA	NA	No
Preferential Issue	6,50,000	Yes	No	NA	NA	No
Preferential Issue	1,00,000	Yes	No	NA	NA	No
Preferential Issue	4,00,000	Yes	No	NA	NA	No

18. Register of Members is Updated (Yes / No)
If not, updated up to which date: N A

Yes

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[Handwritten Signature]

19. Reference of previous quarter with regard to excess dematerialized shares, if any
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21days with the reasons for delay.

	No of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Details of the Compliance Officer of the Company:

Name	Telephone No.	Fax No.
Mr. K Prasada Rao (M No. 47901) Company Secretary & Compliance Officer	+91 8414667601	-

23. Details of the Auditor:

Name & Registration No	Address	Telephone No.	Tele Fax No.
D.S Rao C P No. 14487	6-3-347-22/2, Flat-10, 4 th Floor, Iswarya Nilayam, Dwarakapuri Colony, Panjagutta, Hyderabad-82.	(040)23352186	(040)23352185

24. Appointment of Common Agency for the Share Registry Work:

Name	Address	Telephone No.	Fax No.
M/s. Kfin Technologies Limited	Selenium, Tower B, Plot No-31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032	040-67162222	-

25. Any other detail that the auditor may like to provide (e.g. De-listing from SE, Company changed its name its):

- a. *During the period under review, company has issued and allotted 13,00,000 warrants which were converted into same number of equity shares on 20.10.2023, 16.11.2023, 16.12.2023 and 19.12.2023. The Company has made the necessary applications of the listing of the said shares and is awaiting the approval.*
- b. *During the period under review, the Company/ its Registrar and Share Transfer Agent received 4 requests for dematerialization of 14,163 shares out of which 1 request of 9,194 shares was rejected and the rest were processed accordingly.*

Place: Hyderabad
Date: 25-01-2024



D.S. RAO
D.S. RAO, PCS
C P No: 14487

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PEER REVIEW CER. NO.: 1817/2022