



# KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600  
Fax : +91 8414-667695  
email : kernex@kernex.in  
Website : www.kernex.in



**Registered Office :**

"TECHNOPOLIS", Plot Nos : 38-41,  
Hardware Technology Park,  
TSIIC Layout, Raviryal (V),  
Hyderabad - 501 510. Telangana, India.

16<sup>th</sup> December 2023

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| To<br>The Listing / Compliance Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>BSE Scrip Code: 532686</b> | To<br>The Listing / Compliance Department<br>National Stock Exchange of India Ltd<br>Plot No.C/1, G Block, Exchange Plaza<br>Bandra – Kurla Complex, Bandra (E)<br>Mumbai – 400 051<br><b>NSE Symbol: KERNEX</b> |
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**Sub: Intimation of allotment of Equity Shares upon conversion of Warrants on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company has considered and approved on 16<sup>th</sup> December 2023

- Allotment of 1,00,000 equity shares of face value of Rs.10/- each to as fully paid-up pursuant to the exercise of 1,00,000 convertible warrants (out of the 13,00,000 warrants issued) at a price of Rs. 403/- per share (on receipt of exercise price of Rs. 201.5/- per warrant - being 50% of the balance warrant issue price) to the Non-Promoters.

Pursuant to the above allotment the issued, subscribed and paid up capital of the company has been increased from Rs. 16,25,94,220 /- to Rs. 16,35,94,220/-.

Kindly take the above information on record and acknowledge.

Thanking you,  
Yours faithfully

**For Kernex Microsystems (India) Limited**

**Prasada Rao K**  
**Company Secretary**

